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13 Attorneys for USACM Liquidating Trust

## UNITED STATES BANKRUPTCY COURT

### DISTRICT OF NEVADA

9 In re:

10 USA Commercial Mortgage Company,  
11 USA Capital Realty Advisors, LLC,  
12 USA Capital Diversified Trust Deed Fund,  
13 LLC,  
14 USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
15 USA Securities, LLC,<sup>2</sup>

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR<sup>1</sup>  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

### CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

### NOTICE OF ENTRY OF ORDER SCHEDULING SETTLEMENT CONFERENCE

#### Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

21 PLEASE TAKE NOTICE that an Order Scheduling Settlement Conference [DE  
22 5720] was entered on the 23<sup>rd</sup> day of January 2008, a true and correct copy of which is  
23 attached hereto as Exhibit A.

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26<sup>1</sup> This bankruptcy case was closed on October 12, 2007.  
<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  

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LAWYERS

1 RESPECTFULLY SUBMITTED January 30, 2008.  
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**LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing e-mailed on  
10 January 30, 2008 to the following  
interested party:

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